



COMMUNITY PARTNER FUNDRAISING TERMS & CONDITIONS

Fundraising activities that benefit Atrium Health must be aligned with Atrium Health Foundation's mission to **inspire transformational giving to improve health, elevate hope, and advance healing – for all**. Atrium Health Foundation does not permit the use of professional or contracted third-party events or activities that raise money on commission, nor do we permit events involving gambling, use of illegal drugs, hate speech, sexual content, or irresponsible consumption of alcoholic beverages. We do not permit events or activities that promote or endorse any political position, party, or candidate, nor those that may be perceived as endorsing any of the same.

Atrium Health Foundation is not responsible for any legal or financial liability associated with your event or fundraising activity. You agree to indemnify and hold Atrium Health Foundation and its employees, agents, and representatives harmless from and against any and all claims, demands, liabilities, expenses, losses, damages, and attorneys' fees arising from or in connection with your event or activity. Atrium Health Foundation and all related entities, including Atrium Health (Charlotte-Mecklenburg Hospital Authority), are not liable for any injuries sustained by event volunteers, attendees, hosts, or participants in your fundraising event or activity.

Logistical and Fiscal Considerations:

- As a community fundraising partner, you are responsible for covering and managing all expenses related to your fundraising event/activity, as well as collecting any charitable donations raised in connection with your event/activity. **Event expenses will not be reimbursed by Atrium Health Foundation.** Expenses should be deducted from the total funds raised through your event/activity prior to submitting net proceeds, or a portion of net proceeds, to Atrium Health Foundation. No bank accounts in the name of "Atrium Health," "Atrium Health Foundation," or any Atrium Health program or facility can be set up to hold funds from a community fundraiser. **Special notice for Personal Fundraising Page owners: Personal fundraising pages created via Atrium Health Foundation's online fundraising platform may only be used to collect donations that are considered 100% tax-deductible.**
- You are responsible for obtaining any and all permits, licenses, and insurance certificates required by local regulatory authorities in order to host your event or fundraising activity, and you acknowledge that additional time may be required to obtain these items.
- To avoid duplicate solicitations, you agree to notify us before asking a business or company to sponsor your fundraiser (in-kind or via monetary sponsorship).
- You are required to fully and truthfully state the portion of proceeds designated to support Atrium Health in all promotional and logistical communication with your donors, sponsors, and participants/attendees.
- You understand and acknowledge that Atrium Health Foundation will not accept any donations generated from lotteries or raffles unless you are your own 501(c)(3) entity. You understand and acknowledge that donations made in connection with your community fundraising event/activity will remain confidential unless a donor chooses to share their contact and gift information with you (the host). While we can provide an accurate accounting of total funds that are raised and submitted to Atrium Health Foundation following the conclusion of your event, we will not produce historical gift/donor lists in connection with your event.

Promotional and Brand-Approval Terms & Conditions:

- All promotional materials should clearly identify the host(s)/organizer(s) of your community fundraising event or activity and must only identify Atrium Health Foundation or a specific Atrium Health-affiliated program, service line, or facility as the beneficiary (**not** as the host, organizer, or sponsor of your fundraiser).

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Community Partner Fundraising Terms & Conditions (continued)

- Atrium Health Foundation must approve, in advance, the content of all community fundraising related invitations, advertisements, press releases, printed materials (posters, flyers, etc.), or other promotional materials **when using the Atrium Health Foundation name or logo, or that of a specific Atrium Health beneficiary**. Express written or verbal consent by a designated Atrium Health Foundation staff member is required in all cases.
- You will provide an explanation or sample copy (electronic format acceptable) of how the Atrium Health Foundation or Atrium Health beneficiary logo(s) will be used in connection with your fundraiser, no less than 10 days prior to its intended use (including printed or electronic materials, website content, invitations, videos, and materials submitted to any news media outlets). Upon Atrium Health Foundation's approval, we will grant you the limited, non-exclusive, non-transferrable use of its name and logo solely in connection with an approved community fundraising event or activity.
- You understand and acknowledge that logo use permission is date-specific and shall expire 10 days following the date/conclusion of your community fundraising event/activity.
- You understand and acknowledge that by using Atrium Health Foundation's (or another Atrium Health beneficiary's) name and/or logo in connection with your fundraiser, you guarantee to donate proceeds to Atrium Health Foundation as advertised.

-----End of Terms & Conditions-----